

For Immediate Release

2 March 2009

PRESTIGIOUS QUALIFICATION GAIN FOR FINANCIAL PLANNER

Ian Brookes of Critchleys Financial Planning has become one of only 900 people in the UK to hold the prestigious Certified Financial Planner™ licence. This flagship qualification of the Institute of Financial Planning puts Ian at the top of his profession.

The rigorous requirements of the licence, which must be renewed annually, combine experience, in-depth technical knowledge, ethical behaviour and ongoing educational activity.

In common with other Certified Financial Planner™ licensees, Ian takes a broad-based, holistic approach. His expertise encompasses tax planning, employer benefits, retirement planning, estate planning, investment management and insurance.

Ian works closely with clients to establish their financial goals, their attitude to risk, and their timescale for achieving results. And because, he works on a strictly fee basis, he isn't swayed by the commission he can earn when recommending products or strategies. Ian's advice is genuinely independent, and based entirely around clients' needs.

Jason McGuigan, Critchleys Financial Planning, *"It is a great achievement for Ian to gain this internationally recognised qualification. To now have two planners in our practice holding this award is a true demonstration of our commitment to providing financial planning advice at the highest level"*.

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Notes

Critchleys Financial Planning LLP was created in June 2007. The business is a specialist financial planning firm, owned by Jason McGuigan and the Partners of Critchleys Chartered Accountants and Business Advisers. The firm is one of Oxford's leading independently owned, professional financial planning practices.

Our aim is to help people achieve their lifetime goals through well-thought-out financial planning.

Contact

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